FORM NO. MGT-7

Refer the instruction kit for filing the form.

Form language

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



Annual Return

I. RE	EGISTRATION AND OTHER	RDETAILS					
(i) * C	orporate Identification Number (C	N) of the company	U74899	KA1987PTC070519 Pre-fill			
G	lobal Location Number (GLN) of t	ne company					
* P	ermanent Account Number (PAN	of the company	AAACS1	1883J			
(ii) (a	ii) (a) Name of the company			SUGAM VANIJYA HOLDINGS PI			
(b	Registered office address						
 	VR BENGALURU, NO. 11B, SY NO. 40, INDUSTRIAL AREA, 2ND STAGE, KR. F BENGALURU Bangalore Karnataka						
(c)	*e-mail ID of the company		vrb_cor	mpliance@virtuousretai			
(d	*Telephone number with STD co	de	779543	3604			
(e) Website						
(iii)	Date of Incorporation		08/09/1	987			
(iv)	Type of the Company	Category of the Company		Sub-category of the Company			
	Private Company	Company limited by sha	res	Indian Non-Government company			
v) Wh	ether company is having share ca	pital	Yes () No			
vi) *W	hether shares listed on recognize	d Stock Exchange(s)	Yes (No			

(vii) *Fina	ancial year Fro	om date 01/04/	2018	(DD/MM/Y	YYY) To date	31/03/201	9 (DD/I	MM/YYYY)
(viii) *Wh	ether Annual	general meeting	(AGM) held	•	Yes () No		
(a) I	f yes, date of	AGM	19/09/2019					
(b) [Due date of A	GM [30/09/2019					
(c) V	Whether any e	xtension for AG	M granted		Yes ✓ Yes	No		
II. PRIN	ICIPAL BU	SINESS ACT	IVITIES OF TH	IE COMF	PANY			
*N	Number of bus	iness activities	1					
S.No	Main Activity group code	Description of N	Main Activity group	Business Activity Code	Descriptio	n of Business	Activity	% of turnover of the company
1	L	Rea	l Estate	L1	Real esta	te activities wi propert	th own or leased	100
'No. of C	Companies for	which informa	ation is to be given	n 1	Pr	e-fill All		
S.No	Name of t	he company	CIN / FCR	RN		sidiary/Assoc t Venture	iate/ % of s	shares held
1	Moribus Ho	ldings Pte Ltd			Holding			100
V. SHA	RE CAPITA	AL, DEBENT	URES AND OT	HER SE	CURITIES	OF THE CO	OMPANY	
i / *CH / I		İ						
,	RE CAPITA ty share capita							
,	ty share capita	al		locus	od S	peribod		
(a) Equit	ty share capita Particula	al Irs	Authorised capital	Issu capi		ubscribed capital	Paid up capital	
(a) Equit	ty share capita	al Irs				capital	Paid up capital	
(a) Equit	Particula mber of equity	al rs r shares	capital	capi	tal	capital 0		

	Authoricad	Icabilai	Subscribed capital	Paid up capital
Number of equity shares	150,000	19,990	19,990	19,990

Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	1,500,000	199,900	199,900	199,900

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes	0	
-------------------	---	--

Class of shares	A41'1	ICabilai	Subscribed capital	Paid up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares	Total nominal amount	Total Paid-up amount	Total premium
Equity shares				
At the beginning of the year	19,990	199,900	199,900	
Increase during the year	0	0	0	0
i. Pubic Issues	0	0	0	0
ii. Rights issue	0	0	0	0
iii. Bonus issue	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0
v. ESOPs	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0
vii. Conversion of Preference share	0	0	0	0

viii. Conversion of Debentures	0	0	0	0
x. GDRs/ADRs	0	0	0	0
x. Others, specify				
Decrease during the year	0	0	0	0
. Buy-back of shares	0	0	0	0
i. Shares forfeited	0	0	0	0
ii. Reduction of share capital	0	0	0	0
v. Others, specify				
At the end of the year	19,990	199,900	199,900	
Preference shares				
At the beginning of the year	0	0	0	
Increase during the year	0	0	0	0
. Issues of shares	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0
iii. Others, specify				
Decrease during the year	0	0	0	0
. Redemption of shares	0	0	0	0
ii. Shares forfeited	0	0	0	0
ii. Reduction of share capital	0	0	0	0
	ı	+		+
v. Others, specify				

Page 4 of 15

Class of	shares		(i)			(ii)		(iii)	
Before split /	Number of shares								
Consolidation	Face value per share								
After split /	Number of shares								
Consolidation	Face value per share								
(iii) Details of share of the first return at							nancia	al year (or in t	he case
⊠ Nil	any amo			· · · · · · · · · · · · · · · · · · ·	о оор	 ,			
[Details being prov	ided in a CD/Digital Medi	ia]		\circ	Yes	O N	0	O Not Applica	ble
Separate sheet atta	ached for details of trans	fers		0	Yes	O N	0		
Note: In case list of trans Media may be shown.	fer exceeds 10, option fo	r submi	ssion a	s a separa	te sheet a	attachm	ent or s	submission in a C	D/Digital
Date of the previous	annual general meetin	ıg							
Date of registration of	of transfer (Date Month	Year)							
Type of transfe	r	1 - E	quity, 2	2- Prefere	ence Sha	res,3 -	Deber	ntures, 4 - Stock	(
Number of Shares/ Dunits Transferred	Debentures/				per Shai ure/Unit (
Ledger Folio of Tran	sferor			-					
Transferor's Name									
	Surname			middle	name			first name	
Ledger Folio of Tran	sferee								
Transferee's Name									
	Surname			middle	name			first name	

Date of registration of transfer (Date Month Year)							
Type of transfer			1 - Eq	uity, 2	2- Preference Shares,3 -	Debentures, 4 - Stock	
Number of Shares/ D Units Transferred	ebentures	6/			Amount per Share/ Debenture/Unit (in Rs.)		
Ledger Folio of Transferor							
Transferor's Name							
	S	iurname			middle name	first name	
Ledger Folio of Transferee							
Transferee's Name							
	S	urname			middle name	first name	

(iv) *Indebtedness including debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	448	10000000	4,480,000,000
Partly convertible debentures	0	0	0
Fully convertible debentures	190,227,500	10	1,902,275,000
Secured Loans (including interest outstanding/accrued but not due for payment) excluding deposits			8,561,877,538
Unsecured Loans (including interest outstanding/accrued but not due for payment) excluding deposits			0
Deposit			0
Total			14,944,152,538

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	_	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	4,480,000,000	0	0	4,480,000,000
Partly convertible debentures	0	0	0	0
Fully convertible debentures	1,902,275,000	0	0	1,902,275,000

(v) Securities (other than shares and debentures)

Type of	Number of	Nominal Value of	Total Nominal	Paid up Value of	Total Paid up Value
Securities	Securities	each Unit	Value	each Unit	
Standard Chartered Ba	3,050	1000000	3,050,000,000	3050000000	3,050,000,000
Deutsche Bank-Listed &	1,675	1000000	1,675,000,000	1675000000	1,675,000,000
Total	4,725		4,725,000,000		4,725,000,000

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

1,788,293,194

(ii) Net worth of the Company

-298,936,311.38

2

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity	Preference

		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	19,990	100	0	
10.	Others	0	0	0	
	Total	19,990	100	0	0

Total number of shareholders (promoter
--

	2	
-1		

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage		
1.	Individual/Hindu Undivided Family						
	(i) Indian	0	0	0			
	(ii) Non-resident Indian (NRI)	0	0	0			
	(iii) Foreign national (other than NRI)	0	0	0			

2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	0	0	0	
10.	Others	0	0	0	
	Total	0	0	0	0

Total number of shareholders (other than promoters)	0
Total number of shareholders (Promoters+Public/ Other than promoters)	2

VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS (Details, Promoters, Members (other than promoters), Debenture holders)

Details	At the beginning of the year	At the end of the year
Promoters	2	2
Members (other than promoters)	0	0
Debenture holders	2	2

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category		Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive	

A. Promoter	0	0	0	0	0	0
B. Non-Promoter	0	3	0	3	0	0
(i) Non-Independent	0	0	0	0	0	0
(ii) Independent	0	3	0	3	0	0
C. Nominee Directors representing	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	0	3	0	3	0	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date 4

4

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
APARNA GOEL	00142961	Director	0	
DIG VIJAY SINGH	00561509	Director	0	01/07/2019
AMIT BHUSHAN	01910476	Director	0	
MADHUMITA SARKAR	EDUPS0503P	Company Secretar	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

2

Name		beginning / during	ichango in docignation/	Nature of change (Appointment/ Change in designation/ Cessation)
RAJENDRA KUMAR MA	ADYPM2016K	Company Secretar	07/08/2018	Cessation
MADHUMITA SARKAR	EDUPS0503P	Company Secretar	07/08/2018	Appointment

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held 3

Type of meeting	Date of meeting	Total Number of Members entitled to	Attendance			
	attend meeting			% of total shareholding		
Annual General Meeting	06/08/2018	2	2	100		
Extra-ordinary General Mee	26/09/2018	2	2	100		
Extra-ordinary General Mee	18/01/2019	2	2	100		

B. BOARD MEETINGS

*Number of meetings held 10

S. No.	Date of meeting		Total Number of directors associated as on the date						
			of meeting	Number of directors attended	% of attendance				
1	06/04/20	18	3	3	100				
2	29/05/2018		3	3	100				
3	13/07/2018		3	3	100				
4	07/08/2018		3	3	100				
5	25/09/20	18	3	3	100				
6	26/09/2018		26/09/2018		26/09/2018		3	3	100
7	13/11/2018		3	3	100				
8	20/12/2018		3	3	100				
9	27/12/2018		3	3	100				
10	26/02/2019		3	3	100				

C. COMMITTEE MEETINGS

Number of meetings held

S. No.	Type of meeting	Date of meeting		Attendance				
				Number of members attended	% of attendance			
1	Audit Committe	29/05/2018	3	3	100			
2	Audit Committe	13/11/2018	3	3	100			

D. *ATTENDANCE OF DIRECTORS

1

Total

		Board Meetings						gs	Whether attended AGM		
	Name of the director		Meetings		0/ of		Number of Meetings which director was		Number of Meetings	% of attendance	held on
		entitled to attend	attended		atteridance	•	entitled to attend		attended	atteridance	19/09/2019
										(Y/N/NA)	
1	APARNA GOE	10	10	10 100			2		2	100	Yes
2	DIG VIJAY SII	10	10)	100		2		2	100	Yes
3	AMIT BHUSH	10	10)	100		2		2	100	Yes
Number o	Nil of Managing Dire	ctor, Whole-time	Directors	s and/or	Manager v	vhose	e remuneration	n de	etails to be enter	red 0	
S. No.	Name	Design	Designation		Gross Salary Co				Stock Option/ Sweat equity	Others	Total Amount
1											0
	Total										
Number o	of CEO, CFO and	d Company secre	etary who	se remu	ıneration d	etails	to be entered		1	1	
S. No.	Name	Design	nation	Gros	s Salary	C	ommission		Stock Option/ Sweat equity	Others	Total Amount
1	Madhumita S	arkar Compan	y Secre	38	5,600						385,600
	Total			38	5,600						385,600
Number o	of other directors	whose remunera	ation deta	ils to be	entered					0	
S. No.	Name	Design	nation	Gros	s Salary	С	ommission		Stock Option/ Sweat equity	Others	Total Amount

0

XI. MATTERS RELAT	ED TO CERTIFICA	TION OF COMPLIA	NCES AND DISCLOSU	IRES	
* A. Whether the conprovisions of the	mpany has made co e Companies Act, 20	mpliances and disclor 113 during the year	osures in respect of app	licable Yes	O No
B. If No, give reas	ons/observations				
XII. PENALTY AND P	UNISHMENT - DET	AILS THEREOF			
(A) DETAILS OF PEN	ALTIES / PUNISHM	ENT IMPOSED ON	COMPANY/DIRECTOR	S /OFFICERS	Nil
Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status
(B) DETAILS OF CO	MPOUNDING OF C	FFENCES N	Nil		
Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)
XIII. Whether comp	lete list of shareho	Iders, debenture h	olders has been enclos	sed as an attachme	nt
Ye	s No				
XIV. COMPLIANCE	OF SUB-SECTION	(2) OF SECTION 9	2, IN CASE OF LISTED	COMPANIES	
			are capital of Ten Crore ertifying the annual return		rnover of Fifty Crore rupees or
Name	SYE	D SHAHABUDDIN			
Whether associate	e or fellow	Associa	ate () Fellow		

11932

Certificate of practice number

I/We certify that:

3. Copy of MGT-8;

4. Optional Attachement(s), if any

Modify

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of the incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of a one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

Declaration

I am Aut	horised by the Bo	oard of Dire	ctors of the compa	ny vide resolution i	no	06		dated	29/05/2019	
				e requirements of to incidental thereto						er
1.	Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.									
2.	2. All the required attachments have been completely and legibly attached to this form.									
				Section 447, section ent and punishme					, 2013 which p	rovide fo
To be di	gitally signed by	у								
Director			AMIT Digitally signed by AMIT BHUSHAN BHUSHAN 16:09:36 +05:30'							
DIN of the	ne director		01910476							
To be d	igitally signed b	у	MADHUMIT Digitally signed by MADHUMITA SARKAR Date: 2019.12.19 16.22.12 +05307							
Com	pany Secretary									
Com	pany secretary in	practice								
Member	ship number	34848		Certificate of prac	ctice nu	mber				
	Attachments							List o	f attachments	
	1. List of share				At	tach		security hol	der_18-19.pdf	
	2. Approval lette	er for extens	sion of AGM;		At	tach			· •••	

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

Check Form

Attach

Attach

Prescrutiny

Remove attachment

Submit